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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH**

In re

**CS MINING, LLC,**

Debtor.

Bankruptcy Case No. 16-24818  
(Involuntary Chapter 11)

Honorable William T. Thurman

**NOTICE OF FILING MOTION FOR AN ORDER ESTABLISHING PROCEDURES  
FOR INTERIM MONTHLY COMPENSATION AND REIMBURSEMENT OF  
EXPENSES OF PROFESSIONALS and NOTICE OF HEARING**

**(Objection Deadline: September 26, 2016 at 5:00 p.m.)  
(Hearing Date: September 30, 2016 at 1:30 p.m.)**

**PLEASE TAKE NOTICE** that Debtor, CS Mining LLC has filed its *Motion for an Order Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* with the United States Bankruptcy Court for the District of Utah (the “**Motion**”) [Dkt. No. 254].

You may obtain a copy of the Motion from the Court’s PACER document access system, or upon written request at any time before the hearing from David Leta, Snell & Wilmer, L.L.P., 15 West South Temple, Suite 1200, Salt Lake City, Utah 84101, dleta@swlaw.com.



**YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney if you have one in this case. If you do not have an attorney, you may wish to consult with one.**

The Motion asks for an order asking:

For the entry of an order implementing certain procedures for the monthly compensation and reimbursement of expenses for professionals retained by the Debtor and the Committee.

If you do not want the Court to grant the relief requested in the Motion, or you want the Court to consider your view, then you or your attorney must:

1. On or before **September 26, 2016 at 5:00 p.m.**, file with the Bankruptcy Court a written objection to the Motion explaining your position with the Clerk of the Bankruptcy Court for the District of Utah at the following address:

United States Bankruptcy Court  
Clerk of the Court  
350 South Main Street, Room 301  
Salt Lake City, UT 84101

If you mail your objection to the Bankruptcy Court for filing you must mail it early enough so that the Court will receive it on or before the Objection Deadline of **September 26, 2016 at 5:00 p.m.**

2. You must also serve a copy of your objection or response to Debtor's counsel, via email, mail or hand delivery, so that the same is received by the Objection Deadline of **September 26, 2016 at 5:00 p.m.**, at:

Snell & Wilmer, L.L.P.  
Attn: David Leta  
15 West South Temple, Suite 1200  
Salt Lake City, Utah 84101  
[delta@swlaw.com](mailto:delta@swlaw.com)



3. Attend the Hearing before Judge William T. Thurman, United States Bankruptcy Court, 350 South Main Street, Salt Lake City, Utah 84101, on **September 30, 2016 at 1:30 p.m.** **ALTHOUGH THIS IS A SOUTHERN DISTRICT CASE WHERE THE COURT NORMALLY CONDUCTS VIDEOCONFERENCE HEARINGS WITH THE ST. GEORGE COURTROOM, ALL HEARINGS IN THIS CASE WILL BE HELD EXCLUSIVELY IN SALT LAKE CITY.** If any party wishes to present evidence or examine witnesses, such party must appear at 350 South Main Street, Salt Lake City, Utah 84101 where Judge William T. Thurman will be present. **There will be no further notice of the hearing.** Failure to attend the hearing will be deemed a waiver of your objection.

If you or your attorney do not take these steps, the Bankruptcy Court may decide that you do not oppose the relief sought in the Motion and may enter an order granting that relief. In the absence of a timely filed objection, the undersigned counsel may and will ask the court to strike the hearing and enter an order approving the Motion without hearing.

DATED this 9<sup>th</sup> day of September, 2016.

**SNELL & WILMER L.L.P.**

/s/ Jeffrey D. Tuttle

David E. Leta

Troy J. Aramburu

Jeffrey D. Tuttle

And

**PEPPER HAMILTON LLP**

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Wilmington, DE 19899-1709

*Proposed Counsel for CS Mining, LLC*



## CERTIFICATE OF SERVICE

I hereby certify that on September 9, 2016, I electronically filed the foregoing document with the United States Bankruptcy Court for the District of Utah by using the CM/ECF system. I further certify that the parties of record in this case as identified below, are registered CM/ECF users and will be served through the CM/ECF system.

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By U.S. mail – I further certify that on September 9, 2016, I caused the foregoing document to be sent by United States mail, first class postage prepaid, to the following at the addresses set forth below:

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Hercules Plaza, Suite 5100  
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Wilmington, DE 19899-1709

FTI Consulting, Inc.  
1001 17th St. #1100  
Attn: David Beckman



Denver, CO 80202

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Levene, Neale, Bender, Yoo & Brill L.L.P.  
10250 Constellation Blvd., Suite 1700  
Los Angeles, CA 90067

**Mail Service to Entire Matrix** – by United States mail, first class postage prepaid, addressed to all parties who did not receive electronic service as set forth herein listed on the Official Court Mailing Matrix dated September 9, 2016.

/s/ Joyce Pollard



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Troy J. Aramburu (10444)  
Jeff Tuttle (1450)  
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lawallf@pepperlaw.com  
schannej@pepperlaw.com

*Counsel for CS Mining, LLC*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH**

In re

**CS MINING, LLC,**

Debtor.

Bankruptcy Case No. 16-24818  
(Involuntary Chapter 11)

Honorable William T. Thurman

**NOTICE OF FILING (1) FIRST INTERIM APPLICATION OF SNELL & WILMER L.L.P. FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL FOR CS MINING, PURSUANT TO 11 U.S.C. §§ 330 AND 331 FOR THE PERIOD FROM JUNE 2, 2016 THROUGH AND INCLUDING AUGUST 3, 2016; and (2) FIRST INTERIM APPLICATION OF PEPPER HAMILTON LLP FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL FOR CS MINING, PURSUANT TO 11 U.S.C. §§ 330 AND 331 FOR THE PERIOD FROM JUNE 2, 2016 THROUGH AND INCLUDING AUGUST 3, 2016**

**(Objection Deadline: September 26, 2016 at 5:00 p.m.)  
(Hearing Date: September 30, 2016 at 1:30 p.m.)**

**PLEASE TAKE NOTICE** that Debtor, CS Mining LLC has filed its (1) *First Interim Application of Snell & Wilmer L.L.P. for Compensation and Reimbursement of Expenses as Counsel for CS Mining, Pursuant to 11 U.S.C. §§ 330 and 331 for the Period From June 2, 2016 Through and Including August 3, 2016*; and (2) *First Interim Application of Pepper Hamilton*



*LLP for Compensation and Reimbursement of Expenses as Counsel for CS Mining, Pursuant to 11 U.S.C. §§ 330 and 331 for the Period From June 2, 2016 Through and Including August 3, 2016 with the United States Bankruptcy Court for the District of Utah (the “Motions”) [Dkt. Nos. 255, and 257].*

You may obtain a copy of the Motions from the Court’s PACER document access system, or upon written request at any time before the hearing from David Leta, Snell & Wilmer, L.L.P., 15 West South Temple, Suite 1200, Salt Lake City, Utah 84101, [dleta@swlaw.com](mailto:dleta@swlaw.com).

**YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney if you have one in this case. If you do not have an attorney, you may wish to consult with one.**

The Motions ask for an order allowing:

(1) The payment to Snell & Wilmer L.L.P. of (a) compensation in the total amount of \$72,130.50 for services rendered, and (b) reimbursement in the total amount of \$765.81 for expenses incurred in this matter, for the period from June 2, 2016 through and including August 3, 2016.

(2) The payment to Pepper Hamilton LLP of (a) compensation in the total amount of \$417,875.00 for services rendered, and (b) reimbursement in the total amount of \$1,934.32 for expenses incurred in this matter, for the period from June 2, 2016 through and including August 3, 2016.

If you do not want the Court to grant the relief requested in the Motions, or you want the Court to consider your view, then you or your attorney must:

1. On or before **September 26, 2016 at 5:00 p.m.**, file with the Bankruptcy Court a written objection to the Motions explaining your position with the Clerk of the Bankruptcy Court for the District of Utah at the following address:

United States Bankruptcy Court



Clerk of the Court  
350 South Main Street, Room 301  
Salt Lake City, UT 84101

If you mail your objection to the Bankruptcy Court for filing you must mail it early enough so that the Court will receive it on or before the Objection Deadline of **September 26, 2016 at 5:00 p.m.**

2. You must also serve a copy of your objection or response to Debtor's counsel, via email, mail or hand delivery, so that the same is received by the Objection Deadline of **September 26, 2016 at 5:00 p.m., at:**

Snell & Wilmer, L.L.P.  
Attn: David Leta  
15 West South Temple, Suite 1200  
Salt Lake City, Utah 84101  
[delta@swlaw.com](mailto:delta@swlaw.com)

3. Attend the Hearing before Judge William T. Thurman, United States Bankruptcy Court, 350 South Main Street, Salt Lake City, Utah 84101, on **September 30, 2016 at 1:30 p.m.** **ALTHOUGH THIS IS A SOUTHERN DISTRICT CASE WHERE THE COURT NORMALLY CONDUCTS VIDEOCONFERENCE HEARINGS WITH THE ST. GEORGE COURTROOM, ALL HEARINGS IN THIS CASE WILL BE HELD EXCLUSIVELY IN SALT LAKE CITY.** If any party wishes to present evidence or examine witnesses, such party must appear at 350 South Main Street, Salt Lake City, Utah 84101 where Judge William T. Thurman will be present. **There will be no further notice of the hearing.** Failure to attend the hearing will be deemed a waiver of your objection.

If you or your attorney do not take these steps, the Bankruptcy Court may decide that you do not oppose the relief sought in the Motions and may enter an order granting that relief. In the absence of a timely filed objection, the undersigned counsel may and will ask the court to strike the hearing and enter an order approving the Motions without hearing.



Clerk of the Court  
350 South Main Street, Room 301  
Salt Lake City, UT 84101

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DATED this 9<sup>th</sup> day of September, 2016.

**SNELL & WILMER L.L.P.**

/s/ Jeffrey D. Tuttle

David E. Leta

Troy J. Aramburu

Jeffrey D. Tuttle

And

**PEPPER HAMILTON LLP**

Donald J. Detweiler (DE Bar No. 3087)

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*Proposed Counsel for CS Mining, LLC*



## CERTIFICATE OF SERVICE

I hereby certify that on September 9, 2016, I electronically filed the foregoing document with the United States Bankruptcy Court for the District of Utah by using the CM/ECF system. I further certify that the parties of record in this case as identified below, are registered CM/ECF users and will be served through the CM/ECF system.

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**By U.S. mail** – I further certify that on September 9, 2016, I caused the foregoing document to be sent by United States mail, first class postage prepaid, to the following at the addresses set forth below:

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**Mail Service to Entire Matrix** – by United States mail, first class postage prepaid, addressed to all parties who did not receive electronic service as set forth herein listed on the Official Court Mailing Matrix dated September 9, 2016.

/s/      *Joyce Pollard*